

Checklist Of Items To Keep In A Fire-Proof Lock Box



The following are documents and information that are helpful to also keep on hand in an in-home lock box. This is a good list to collect for yourself in your home as well.

Will (including name, firm name, location, contact information of attorney)

Labeled keys

Lock combinations

Deeds; titles of registration for land, condo, home, vehicle(s)

Social Security card

Education and military records

Marriage license

Divorce decree

IOUs, private loan agreements

Stock certificates, bonds

Information about any pre-purchased funeral service, cemetery plot, and funeral requests

Computer login and passwords for all online accounts, including PayPal and other money transfer services; checking and savings; department stores and national credit card companies; and social media

Account numbers for all credit cards

Locations of living will and other legal documents

The last three years of federal and state tax returns (Save seven years if the person in your care has filed a claim for worthless securities or taken an unpaid debt deduction.)



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